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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HLP Finance Limited**

*(incorporated with limited liability in the British Virgin Islands)  
(as the Issuer)*

and

**Hang Lung Properties Limited**

*(incorporated with limited liability in Hong Kong)  
(as the Guarantor)  
Stock Code: 00101*

**US\$3,000,000,000**

**Medium Term Note Programme**

arranged by

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") within 12 months after 2 May 2014 by way of debt issues to professional investors only, as described in the Offering Circular to be dated 2 May 2014. The listing of the Programme is expected to become effective on 5 May 2014.

Hong Kong, 2 May 2014

*As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO.*

*As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:*

*Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO*

*Non-Executive Director: Mr. Nelson W.L. YUEN*

*Independent Non-Executive Directors: Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO*