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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HLP Finance Limited

*(incorporated in the British Virgin Islands with limited liability)
(as the Issuer)*

and

Hang Lung Properties Limited

*(incorporated in Hong Kong with limited liability)
(as the Guarantor)
Stock Code: 00101*

US\$3,000,000,000

Medium Term Note Programme

arranged by

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") for a period of 12 months after 4 May 2016 by way of debt issues to professional investors only as described in the Offering Circular to be dated 4 May 2016. The listing of the Programme is expected to become effective on 5 May 2016.

Hong Kong, 4 May 2016

As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO

As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:

Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN and Mr. H.C. HO

Independent Non-Executive Directors: Mr. Ronald J. ARCULLI, Mr. Dominic C.F. HO, Mr. Nelson W.L. YUEN, Dr. Andrew K.C. CHAN, Prof. H.K. CHANG and Ms. Anita Y.M. FUNG