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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HLP Finance Limited

(incorporated in the British Virgin Islands with limited liability)
(as the Issuer)

and

Hang Lung Properties Limited

(incorporated in Hong Kong with limited liability)
(as the Guarantor)
Stock Code: 00101

**US\$3,000,000,000
Medium Term Note Programme**

arranged by

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") for a period of 12 months after 4 May 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular to be dated 4 May 2018. The listing of the Programme is expected to become effective on 7 May 2018.

Hong Kong, 4 May 2018

As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. H.C. HO and Mr. Adriel W. CHAN

As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:

Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. H.C. HO and Mr. Adriel W. CHAN

Independent Non-Executive Directors: Mr. Ronald J. ARCULLI, Mr. Dominic C.F. HO, Mr. Nelson W.L. YUEN, Dr. Andrew K.C. CHAN, Prof. H.K. CHANG and Ms. Anita Y.M. FUNG