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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HLP Finance Limited**

*(incorporated with limited liability in the British Virgin Islands)*  
(the “**Issuer**”)

**US\$500,000,000 4.75 per cent. guaranteed notes due 2022**  
(the “**Notes**”) *(Stock Code: 4558)*

unconditionally and irrevocably guaranteed by  
**Hang Lung Properties Limited**  
*(incorporated with limited liability in Hong Kong)*  
(the “**Guarantor**”) *(Stock Code: 00101)*

to be issued under the  
US\$3,000,000,000 Medium Term Note Programme  
(the “**Programme**”)

**Joint Global Coordinators**

MERRILL LYNCH INTERNATIONAL

THE HONGKONG AND SHANGHAI  
BANKING CORPORATION LIMITED

**Joint Bookrunners**

GOLDMAN SACHS  
(ASIA) L.L.C.

THE HONGKONG  
AND SHANGHAI  
BANKING  
CORPORATION  
LIMITED

MERRILL LYNCH  
INTERNATIONAL

MORGAN STANLEY &  
CO. INTERNATIONAL  
PLC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 2 May 2012 and a pricing supplement dated 18 June 2012, by way of an issue to professional investors only. The listing of and permission to deal in the Notes is expected to become effective on 26 June 2012.

Hong Kong, 25 June 2012

*As at the date of this announcement, the board of directors of the Issuer comprises the following directors:*  
Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO

*As at the date of this announcement, the board of directors of the Guarantor comprises the following directors:*  
*Executive Directors:* Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO

*Non-Executive Director:* Mr. Nelson W.L. YUEN

*Independent Non-Executive Directors:* Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO