NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

HLP Finance Limited
(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)

US$500,000,000 4.75 per cent. guaranteed notes due 2022
(the “Notes”) (Stock Code: 4558)

unconditionally and irrevocably guaranteed by
Hang Lung Properties Limited
(incorporated with limited liability in Hong Kong)
(the “Guarantor”) (Stock Code: 00101)

to be issued under the
US$3,000,000,000 Medium Term Note Programme
(the “Programme”)

Joint Global Coordinators
MERRILL LYNCH INTERNATIONAL
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Joint Bookrunners
GOLDMAN SACHS (ASIA) L.L.C.
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
MERRILL LYNCH INTERNATIONAL
MORGAN STANLEY & CO. INTERNATIONAL PLC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 2 May 2012 and a pricing supplement dated 18 June 2012, by way of an issue to professional investors only. The listing of and permission to deal in the Notes is expected to become effective on 26 June 2012.

Hong Kong, 25 June 2012
As at the date of this announcement, the board of directors of the Issuer comprises the following directors:
Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO

As at the date of this announcement, the board of directors of the Guarantor comprises the following directors:
Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO
Non-Executive Director: Mr. Nelson W.L. YUEN
Independent Non-Executive Directors: Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO