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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HLP Finance Limited**

*(incorporated in the British Virgin Islands with limited liability)  
(as the Issuer)*

**Hang Lung Properties Limited**

*(incorporated in Hong Kong with limited liability)  
(as the Guarantor)*

Stock Code: 00101

**HKD220,000,000 2.28 per cent. Notes due March 5, 2027**

Stock Code: 40609  
(the “Notes”)

**issued pursuant to a  
USD4,000,000,000 Medium Term Note Programme  
(the “Programme”)**

*Dealer*

**Merrill Lynch (Asia Pacific) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme, as described in the Offering Circular dated May 6, 2020 and the pricing supplement dated February 23, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Notes is expected to become effective on March 8, 2021.

Hong Kong, March 5, 2021

*As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors:*

Mr. Ronnie C. CHAN, Mr. Adriel W. CHAN, Mr. Weber W.P. LO and Mr. H.C. HO

*As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:*

*Executive Directors:* Mr. Ronnie C. CHAN, Mr. Adriel W. CHAN, Mr. Weber W.P. LO and Mr. H.C. HO

*Non-Executive Director:* Mr. Philip N.L. CHEN

*Independent Non-Executive Directors:* Mr. Ronald J. ARCULLI, Mr. Nelson W.L. YUEN, Mr. Dominic C.F. HO, Dr. Andrew K.C. CHAN, Prof. H.K. CHANG and Ms. Anita Y.M. FUNG