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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HLP Finance Limited

*(incorporated with limited liability in the British Virgin Islands)
(as the Issuer)*

and

Hang Lung Properties Limited

*(incorporated with limited liability in Hong Kong)
(as the Guarantor)
Stock Code: 00101*

US\$3,000,000,000

Medium Term Note Programme

arranged by

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and any notes to be issued thereunder within 12 months after 2 May 2012 by way of debt issues to professional investors only, as described in the Offering Circular to be dated 2 May 2012. The listing of the Programme is expected to become effective on 3 May 2012.

Hong Kong, 27 April 2012

As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO

As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:

Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. William P.Y. KO, Mr. Henry T.Y. YIU and Mr. H.C. HO

Non-Executive Director: Mr. Nelson W.L. YUEN

Independent Non-Executive Directors: Mr. S.S. YIN, Mr. Ronald J. ARCULLI, Dr. H.K. CHENG, Ms. Laura L.Y. CHEN, Prof. P.W. LIU and Mr. Dominic C.F. HO