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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HLP Finance Limited**

*(incorporated in the British Virgin Islands with limited liability)*  
(as the Issuer)

and

**Hang Lung Properties Limited**

*(incorporated in Hong Kong with limited liability)*  
(as the Guarantor)  
Stock Code: 00101

**US\$3,000,000,000**

**Medium Term Note Programme**

arranged by

**The Hongkong and Shanghai Banking Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") for a period of 12 months after 4 May 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular to be dated 4 May 2017. The listing of the Programme is expected to become effective on 5 May 2017.

Hong Kong, 4 May 2017

*As at the date of this announcement, the board of directors of HLP Finance Limited comprises the following directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. H.C. HO and Mr. Adriel W. CHAN*

*As at the date of this announcement, the board of directors of Hang Lung Properties Limited comprises the following directors:*

*Executive Directors: Mr. Ronnie C. CHAN, Mr. Philip N.L. CHEN, Mr. H.C. HO and Mr. Adriel W. CHAN*

*Independent Non-Executive Directors: Mr. Ronald J. ARCULLI, Mr. Dominic C.F. HO, Mr. Nelson W.L. YUEN, Dr. Andrew K.C. CHAN, Prof. H.K. CHANG and Ms. Anita Y.M. FUNG*